

Chwalek, Senes Merge Financial Practices

Concord, MA- David Chwalek, President of Capital Retirement Strategies and financial advisor with Investors Capital Corporation, Member FINRA/SIPC, has announced that he has merged his practice with Renee W. Senes, also of Investors Capital. The new group, Senes & Chwalek Financial Advisors, will retain its offices at 57 Main Street, Concord, and also maintain an office in Harvard, MA.

Ms. Senes is a registered representative with Investors Capital Corporation and brings many years of financial experience to the new partnership. She is a Certified Divorce Financial Analyst and also has a background in estate planning. Ms. Senes resides in Harvard and is an active member of her community. She serves on the steering committees for both the Woman's Business Network and the Professional Women's Network of the Middlesex West Chamber of Commerce. She also currently serves as Treasurer for the Friends of the Harvard Council on Aging.

"I'm pleased to be able to join forces with an advisor of Renee's caliber," said Chwalek. "Although we share a similar commitment to client service and providing unbiased, independent financial advice, she brings a whole new set of complementary skills to our practice. I look forward to having another bright, innovative mind with which to help my clients achieve their long-term financial goals."

Mr. Chwalek has been helping families, individuals and businesses owners achieve their financial goals since 1991. A graduate of Boston College, he earned the Certified Divorce Financial Analyst designation in 2005. In 2006, he was awarded the Chartered Retirement Plans Specialist designation. David is an active member and Past President of the Concord Chamber of Commerce.